

IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK

OCEAN RIDGE CAPITAL ADVISORS, LLC, as Litigation Trustee
of THE MAS LITIGATION TRUST,

Plaintiff,

-against-

METROPOLITAN LIFE INSURANCE COMPANY,
THE NORTHWESTERN MUTUAL LIFE INSURANCE
COMPANY, CAPITAL D'AMERIQUE CDPQ INC., CAISSE DE
DEPOT ET PLACEMENT DU QUEBEC, CSFB LP HOLDING,
SKOOG FAMILY INVESTMENTS, LLC, BANCAMERICA
CAPITAL INVESTORS II, L.P., WINDWARD/PARK AB III,
L.L.C., WINDWARD CAPITAL PARTNERS L.P., WINDWARD
CAPITAL ASSOCIATES, L.P., SUEZ CAPITAL PARTNERS II,
L.P., INDOSUEZ CAPITAL CO-INVEST PARTNERS, L.P., SCP II
ASSOCIATES, CREDIT SUISSE FIRST BOSTON (USA), INC.,
CREDIT SUISSE FIRST BOSTON, GOLDMAN SACHS CREDIT
PARTNERS L.P., JEFFREY A. ANDERSON, JON F. BAKER,
JOSE R. GARCIA, ROBERT H. BARTON III, H.H. WACASER,
PETER S. MACDONALD, GARY SWENSON, JOHN F.
MAYPOLE, THOMAS GRAHAM, DONALD A. MCKAY, HENRY
A. NICKOL, JEFFREY HODGMAN, A. KIPP KOESTER, CRAIG
VAN ESS, GURMINDER S. BEDI, THOMAS WALKER, JACK
SKOOG AND DEAN VANEK

Defendants.

Case No. 07 CV 3213
(SAS)

**NOTICE OF
MOTION**

PLEASE TAKE NOTICE that, upon the accompanying Declaration of Gary Meyerhoff dated January 31, 2008, and the exhibits attached thereto, and the Memorandum of Law of Defendants Metropolitan Life Insurance Company ("MetLife") and The Northwestern Mutual Life Insurance Company ("NM") In Support Of Defendants' Motion For Leave To File Third-Party Complaint, MetLife and NM, through their undersigned counsel, will move this Court before the Honorable Shira A. Scheindlin at the United States Courthouse for the Southern District of New York, 500 Pearl Street, New York, New York at the United States Courthouse for the Southern District of

New York, 500 Pearl Street, New York, New York on such date as may be determined by the Court, for an Order granting MetLife and NM leave to file a third-party complaint.

Dated: New York, New York
January 31, 2008

Respectfully submitted,



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